

(Don't Know)

 811 First Avenue
 436 14th Street

 Suite 451
 Suite 820

 Seattle, VVA 98104
 Oakland, CA 94612

 [206] 652-2454 TEL
 [510] 844-0680 TEL

 [206] 652-5022 FAX
 [510] 844-0690 FAX

4041 North High Street Suite 300M Columbus, OH 43214 (614) 268-1660 TEL

EMCresearch.com

16%

Telephone Survey of Bay Area Likely November 2012 Voters January 30 - February 26, 2012 n= 3600; MoE = <u>+</u> 1.6 % points **Conducted for:**

San Francisco Bay Area Metropolitan Transportation Commission

Hello, the Ba	my name is, may I speak with (NAME ON LIST). (SPEAK TO I my name is, and I'm conducting a survey for EMC Research ay Area feel about some of the different issues facing them. We are not ellecting this information on a scientific and completely confidential bases.	to find out how people in trying to sell anything, and
1.	SEX (Record from observation)	
	Male	47%
	Female	53%
2.	County (Take from Sample) (400 interviews were conducted in each county, and the overall resweighted to the percentages below)	sults were proportionally
	Alameda	19%
	Contra Costa	15%
	Marin	5%
	Napa	2%
	San Francisco	13%
	San Mateo	10%
	Santa Clara	22%
	Solano	6%
	Sonoma	8%
3.	Are you registered to vote at your current address? Yes→ CONTINUE	100%
	No→ TERMINATE	-
4.	I know it's a long ways off, but what do you think are the chances the November 2012 statewide general election for president and other of you almost certain to vote, will you probably vote, are the chances 5 vote in that election? Almost Certain → CONTINUE Probably → CONTINUE 50/50 Chance → CONTINUE	candidates and issues — are
	Will not vote/(Don't Know) → TERMINATE	3/0
5.	Do you think things in the Bay Area are generally going in the right d	irection, or do you feel that
	things are pretty seriously off on the wrong track?	
	Right direction	48%
	Wrong track	35%

On a scale from 1 to 7 where 1 is not at all concerned and 7 is extremely concerned, how concerned are you about each of the following right now: (code 1-7 and 8=Don't Know)

(IF NEEDED) How concerned are you about.... on a scale from 1 to 7 where one is not at all concerned and seven is extremely concerned?

SCALE:	1	2	3	4	5	6	7	8	Mean
	Not	at all co	ncerned		Extremely	concer	ned	(DK)	
(RAND	OMIZE)								
6.	traffic								
	5%	6%	11%	17%	24%	15%	22%	1%	4.84
7.	the local	econor	my						
	2%	3%	7%	10%	22%	19%	36%	1%	5.51
8.	the relia	bility of	public tra	nsit					
	12%	10%	13%	14%	19%	12%	14%	5%	4.17
9.	the cond	lition of	streets ar	nd roads					
	3%	6%	11%	15%	24%	17%	24%	0%	4.99
10.	air pollu	tion							
	6%	7%	11%	15%	22%	14%	23%	0%	4.77
11. greenhouse gas emissions and climate change									
	10%	6%	8%	12%	19%	15%	28%	1%	4.85
12. the cost of gasoline									
	5%	4%	8%	11%	17%	14%	41%	0%	5.38

13. I'd like to read you a measure that may be on your ballot next year. The measure reads:

To improve the efficiency and reliability of Bay Area public transit, make repairs and safety improvements to local streets and roads, and provide other regional transportation improvements, shall the San Francisco Bay Area Metropolitan Transportation Commission implement a 10-cent per gallon gasoline tax for no longer than 20 years with expenditures subject to strict citizen oversight and requiring that at least 95 percent of revenue generated by each county be spent on benefits for that county?

If this measure were on the ballot today, would you vote "Yes" to approve this measure, or "No" to reject it? (IF YES/NO: Would you definitely vote "Yes"/"No," or would you probably vote "Yes"/"No"?) (IF UNDECIDED/DON'T KNOW: Toward which way do you lean — toward voting "Yes" to approve, or toward voting "No" to reject?)

Definitely yes	19%	
Probably yes	22%	
(Lean yes)	2%→	43%
Definitely no	32%	
Probably no	18%	
(Lean no)	1%→	52%
(Undecided/Don't know)	5%	

For each of the following statements please tell me if you strongly agree, somewhat agree, somewhat disagree or strongly disagree with the statement.

(REPEAT IF NECESSARY: Would you say you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with that statement?)

		Strongly	Somewhat	Somewhat	Strongly	(No Opinion/
	SCALE:	Agree	Agree	Disagree	Disagree	Don't Know)
(RAN	IDOMIZE)					
14.	I would su	ipport a gas tax o	nly for road impro	vements.		
		16%	28%	24%	31%	2%
15.	I would su	upport a gas tax o	nly for public tran	sit improvements.		
		14%	27%	23%	34%	2%
(RAN	DOMIZE)					
16.	Taxes in t	his area are alrea	dy high enough; I'	I vote against any	tax increase.	
		30%	14%	24%	30%	2%
17.	A gas tax	is a fair and reasc	nable way to raise	money for transp	ortation improve	ements.
		27%	29%	15%	27%	2%
18.	I would sા	ipport a gas tax o	f ten cents per gal	lon for transportat	ion improvemer	nts.
		15%	21%	17%	44%	2%
19.	I would su	ipport a gas tax o	f five cents per ga	llon for transportat	tion improveme	nts.
		23%	28%	15%	32%	2%
20.	I would sા	upport a gas tax o	f two cents per ga	llon for transporta	tion improveme	nts.
		38%	28%	9%	23%	2%
21.	Improving raising tax		on system in the B	ay Area should be	a top priority, e	ven if it means
		24%	29%	19%	26%	3%
(END	RANDOMIZ	E)				

(END RANDOMIZE)

22. Which of the following is closer to your opinion: (READ AND RANDOMIZE 1 & 2)

1. We should invest in our current transportation system

	and make sure it functions efficiently.	53%
2.	We should invest in new transportation improvements so we can have additional travel options and move around	
	the Bay Area faster.	34%
	(Both)	5%
	(Neither)	4%
	(Don't Know)	4%

I'd like to read you some of the components that may be included in this measure. For each one, please tell me how high a priority it is for you. Please use a new scale from 1 to 5, where 1 means it is not a priority at all and 5 means it is a very high priority. (IF NEEDED): On a scale from 1 to 5, where 1 means it is not a priority at all and 5 means it is a very high priority, how high a priority is this to you? (RANDOMIZE)

(RAND	•	2	2	4	FI	c	Maan
SCALE:		riority at all	3	ry high pric	5 vrity	<u>6</u> (DK)	Mean
23.	•	any new road in				• •	other
25.	-	destrian safety f	-	iso include	bicycic idiics	, sidewanks and	other
	13%	11%	19%	22%	33%	1%	3.52
24.	Making fares for	or public transit	more affordabl	e.			
	9%	10%	23%	21%	36%	2%	3.67
25.	Consolidating	some of the 28 p	oublic transit ag	encies that	currently ex	ist in the Bay Ar	ea.
	8%	8%	21%	22%	35%	5%	3.73
26.	Requiring coor	dination among	local transit ag	encies to ir	nprove servi	ce and save mor	iey.
	4%	5%	14%	27%	50%	1%	4.17
27.	Making it easie	er for people to \S	get around with	out their c	ars, with fast	er and more-rel	iable public
	transit that cor	nnects people to	the places the	y want to g	0.		
	7%	5%	15%	22%	51%	1%	4.06
28.	Improving tran	sportation servi	ces for seniors	and the dis	abled.		
	5%	7%	20%	25%	43%	1%	3.96
29.	Filling potholes	s and making oth	ner repairs to lo	cal roads.			
	3%	4%	17%	24%	52%	0%	4.18
30.	Reducing traffi	c congestion on	Bay Area freew	vays.			
	5%	7%	20%	26%	41%	1%	3.93
31.		transit systems	•	ncies and o	n-time perfo	rmance before	receiving
	•	om this measure					
	9%	12%	25%	22%	32%	2%	3.57
32.		the money raise	•		•	•	•
	7%	7%	14%	19%	52%	1%	4.04
33.	_	tering on highwa	•	•		20/	2.00
2.4	17%	17%	31%	18%	15%	3%	2.98
34.		ps in carpool lan	•	•	210/	60/	2 20
25	12%	14%	26%	21%	21%	6%	3.28
35.		ety and security o	•		40%	10/	3.86
26	6%	8% 6:- 6:	21%	24%		1%	
36.	7%	fic flow on freev 8%	vays through of 25%	28%	28%	nout adding mo 4%	3.64
27				20/0	20/0	4/0	3.04
37.	15%	structure for ele 14%	22%	21%	25%	2%	3.28
38.		at least 95 perce					
56.	for that county		ent of revenue	generateu	by Each Coun	ity is invested in	Dellelles
	5%	,. 6%	17%	22%	47%	2%	4.02
39.		gional bike and					
	9%	11%	22%	25%	33%	1%	3.61

(END RANDOMIZE)

Now, I'm going to read you some things people have said in support of this measure. For each statement please tell me how compelling this is as a reason to <u>support</u> the measure. Please use a new scale from 1 to 7, where one is not at all compelling and seven is a very compelling reason to <u>support</u> the measure. (IF NEEDED) ...How compelling is that as a reason to <u>support</u> the proposed gas tax measure? One is not at all compelling and seven is very compelling.

 SCALE:
 1
 2
 3
 4
 5
 6
 7 |
 8
 Mean

 Not at all compelling
 Very Compelling |
 (DK)

 (RANDOMIZE)

40. This measure will allow us to invest in the first-class regional transportation that the Bay Area needs to compete with other regions in the 21st century. It will allow us to move around the area faster and more reliably using roads, bikeways and transit, and will help make sure that the system stays safe and well-maintained.

10% 6% 11% 13% 22% 15% 22% 1% 4.65

41. This measure includes significant, mandatory reforms to improve the efficiency and coordination of the multiple transit agencies throughout the Bay Area, making it easier for us to move around between cities and realize significant cost savings as a region.

8% 6% 11% 15% 23% 16% 20% 2% 4.68

42. This measure will help improve air quality and reduce emissions of greenhouse gases by getting more people out of their cars with improved transit, bike and pedestrian routes; and will help improve gas mileage with road improvements.

11% 7% 10% 12% 18% 15% 26% 1% 4.68

43. This measure could generate hundreds of millions of dollars to help our region's aging transportation system. Politicians in Sacramento and Washington, DC have been unable to raise the gas tax for decades due to political fighting. By supporting this, the Bay Area can help the regional economy and invest in our future.

15% 6% 11% 13% 19% 15% 19% 2% 4.37

44. This is a regional measure, but the money will be spent where it was raised, so that each city and county will get the transit and road improvements that are priorities for their own area.

8% 6% 10% 13% 20% 15% 26% 1% 4.84

45. The oil companies and gasoline distributors are the ones who really pay this tax. They can easily afford this and should be paying more taxes anyway.

19% 7% 7% 8% 11% 9% 36% 2% 4.62

(END RANDOMIZE)

46. Sometimes people change their minds in a survey like this. Given what you've heard, would you now vote yes to approve or no to reject a measure that reads:

To improve the efficiency and reliability of Bay Area public transit, make repairs and safety improvements to local streets and roads, and provide other regional transportation improvements, shall the San Francisco Bay Area Metropolitan Transportation Commission implement a 10-cent per gallon gasoline tax for no longer than 20 years with expenditures subject to strict citizen oversight and requiring that at least 95 percent of revenue generated by each county be spent on benefits for that county?

(IF YES/NO: Would you definitely vote "Yes"/"No," or would you probably vote "Yes"/"No"?) (IF UNDECIDED/DON'T KNOW: Toward which way do you lean — toward voting "Yes" to approve, or toward voting "No" to reject?)

Definitely yes	21%
Probably yes	23%
(Lean yes)	2%→ 47%
Definitely no	30%
Probably no	19%
(Lean no)	1%→ 50%
(Undecided/Don't know)	3%

47. Some people say that a gas tax is an unfair and unreasonable way to pay for road and transit improvements since it hurts the poor the most. Also, with the down economy, high gas prices and all of the other important needs in our community, this just isn't the time for raising taxes. We are already paying local taxes for improvements to roads and transit in our own communities, we don't need this regional and unfair gas tax.

Given what you've heard, would you now vote yes to approve or no to reject a 10-cent per gallon gasoline tax for the Bay Area? (IF YES/NO: Would you definitely vote "Yes"/"No," or would you probably vote "Yes"/"No"?) (IF UNDECIDED/DON'T KNOW: Toward which way do you lean — toward voting "Yes" to approve, or toward voting "No" to reject?)

Definitely yes	18%
Probably yes	19%
(Lean yes)	2%→ 39%
Definitely no	38%
Probably no	19%
(Lean no)	1%→ 58%
(Undecided/Don't know)	3%

48. Regardless of your opinion on this measure, do you think gas prices are likely to increase, decrease or stay about the same over the next two years?

Increase	78%
Decrease	3%
Stay about the same	14%
(Don't know)	5%

Now I'd like to ask you a few questions for statistical purposes only.

49. In terms of your job status, are you employed, unemployed but looking for work, retired, a student, or a homemaker?

Employed	59%
Unemployed	7%
Retired	23%
Student	4%
Homemaker	5%
(Other)	1%
(Don't know)	1%

For each of the following, please answer Yes or No.

Do you or does any adult member of your household...

50. Ride a bicycle at least once a week?

Yes	29%
No	71%
(Don't Know/Refused)	0%

51. Ride a bus or light rail at least once a week?

Yes	26%
No	74%
(Don't Know/Refused)	0%

52. Ride BART, Caltrain or Amtrak at least once a week?

Yes	21%
No	79%
(Don't Know/Refused)	0%

53. Do you identify yourself as African-American, white, Hispanic, Asian, bi-racial, multi-racial or something else:

African-American/Black	4%
White	62%
Hispanic/Latino-American	9%
Asian	12%
Bi-racial/multi-racial	5%
Something else/Other	5%
(Refused)	3%

54. What is your age? (Read categories if necessary)	
18-24	5%
25-29	7%
30-34	7%
35-39	8%
40-44	9%
45-49	10%
50-54	11%
55-59	9%
60-64	11%
65-69	7%
70-74	6%
75+	8%
(Refused)	3%
THANK YOU!	
PARTY FROM SAMPLE	
Democrat	53%
Republican	21%
DTS/Other	26%
PERMANENT ABSENTEE FROM SAMPLE	
Yes	57%
No	43%